

This document is the unofficial translation in English of the Offer Announcement approved by FSA by Decision no. 596 dated 11.06.2026. This translation is made available for information purposes only, has been prepared for the convenience of non-Romanian speaking shareholders solely and it is not a substitute for the original Romanian version of the Offer Announcement. This translation is not required by any law or regulation and hence has not been reviewed or approved by the FSA. The accuracy or completeness of this translation is not guaranteed. In the event of any inconsistency between this English translation and the Romanian version, the Romanian version shall prevail.

**ANNOUNCEMENT
REGARDING THE VOLUNTARY TAKEOVER BID FOR BIOFARM S.A. SHARES
AT A PRICE OF LEI 1.3790 PER SHARE**

Approved by the Financial Supervisory Authority by Decision no. 596 / 11.06.2026

ISSUER IDENTIFICATION: **BIOFARM S.A.**, a joint-stock company (societate pe acțiuni), organised and existing under the laws of Romania, with its registered office at 99 Logofatul Tautu, 031212, Sector 3, Bucharest, Romania, and registered with the Romanian Trade Register under registration number J1991000199407 (the “**Issuer**”) with the value of the subscribed and paid-up share capital of Lei 98,537,535, divided into 985,375,350 nominative, ordinary, dematerialized shares, with a nominal value of Lei 0.1 / per share, each giving equal rights to the respective holders.

OFFEROR IDENTIFICATION: **Zakłady Farmaceutyczne Polpharma S.A.**, a joint stock company (in Polish: spółka akcyjna) organised and existing under the laws of Poland, with its registered office at Pelplińska 19, 83-200 Starogard Gdański, Poland, and registered with the Polish National Court Register (Krajowy Rejestr Sądowy), under number KRS 0000127044 (the “**Offeror**”), with a value of the subscribed and paid-up share capital of PLN 100,207,830 divided into 10,020,783 shares, with a nominal value of PLN 10.00 per each share.

THE NUMBER, PERCENTAGE AND CLASS OF SECURITIES SUBJECT TO THE PUBLIC OFFER: The voluntary takeover bid (the “**Public Offer**”) is initiated by the Offeror for the acquisition of a number of 985,375,350 ordinary, nominative, outstanding shares issued by BIOFARM S.A., representing 100 % of the Issuer’s share capital. The Public Offer is open to all natural and legal persons holding, during the Public Offer period, shares issued by the Issuer.

THE PUBLIC OFFER PRICE: The price per share offered by the Offeror within the Public Offer is of Lei 1.3790 per share (the “**Offer Price**”). Shareholders who will accept the Public Offer, in accordance with the terms of the Offer Document, will receive the Offer Price per share, less any other costs, fees, taxes and commissions related to the transaction and payment of the price.

THE INTERMEDIARY OF THE PUBLIC OFFER: Banca Comercială Română S.A., a credit institution with its registered office located at 15D Orhideelor Street, The Bridge 1 building, 2nd Floor, Sector 6, 060071 Bucharest, Romania, registered with the Trade Register under no. J1991000090407, Sole Registration Code 361757,

registered with the FSA Register under no. PJR01INCR/400007/26.05.2006, authorized by the FSA under no 152/22.05.2007 (the “**Intermediary**”).

THE NUMBER OF SHARES ISSUED BY BIOFARM S.A. WHICH ARE HELD BY THE OFFEROR AND THE PERSONS ACTING IN CONCERT:

At the date of the Offer Document, the Offeror does not hold shares in the Issuer’s share capital.

According to the Decision of the Management Board of the Offeror dated April 30, 2026, the Offeror intends to launch a voluntary takeover bid for the acquisition of a number of 985,375,350 outstanding shares of the Issuer, representing 100% of the Issuer's share capital.

For the purpose of this Public Offer, the Offeror declares on its own responsibility that there are no natural and legal persons, holders of shares issued by BIOFARM S.A., who act in concert with the Offeror in relation to the Issuer.

WAYS OF OBTAINING THE PUBLIC OFFER DOCUMENT: For the performance of this Public Offer, we hereby declare that an Offer Document was prepared. The Public Offer Document is made available, during the entire period of the Public Offer, to the Issuer’ shareholders in electronic format on the Offeror’s website www.polpharma.com, on the Bucharest Stock Exchange’s website (www.bvb.ro), as well as in hard copy, free of charge at the Intermediary’s office, as mentioned in the Public Offer Document.

METHODS AND PLACES OF SUBSCRIPTIONS: The subscriptions in the Public Offer can be made:

- a) through the Intermediary, subject to having a valid financial investment services agreement in place;
- b) at the headquarters of any intermediaries authorized by the FSA (other than the Intermediary) which are investment firms or credit institutions qualified as participants to the trading system of the Bucharest Stock Exchange (“BSE”), namely “Eligible Participants”, who have previously signed and submitted to the Intermediary the letter of engagement to abide by the terms of the Offer (hereinafter called the “Letter of Engagement”), according to the working program of each Eligible Participant;
- c) In addition, the shareholders who intend to subscribe to the Offer may conclude a valid financial investment services agreement (if is not already signed), with one of the intermediaries authorized by the FSA (Eligible Participants), who have previously signed and submitted to the Intermediary the Letter of Engagement and may place orders based on the provisions of the respective agreements.

The subscriptions could be accepted by the Eligible Participants based on filling and signing of the subscription form and based on the documents specified in the Offer Document, including, but not limited to:

- (i) the statement of account issued by the Central Depository which shows the number of shares held by the shareholder who sells his shares in the Public Offer, issued at the time of subscription

through the Intermediary / Eligible Participant authorized to issue such statements, based on a signed request for the release of the account statement;

- (ii) declaration on own responsibility regarding the purchase price, in case of natural persons - Annex 1 to the Subscription Form;
- (iii) in case the shares were bought through an intermediary, the intermediary's Declaration regarding the average purchase price or any other similar document issued by the intermediary;
- (iv) the statement of bank account / bank letter related to the bank account mentioned in the subscription form, indicating the name of the Shareholder, the bank account number (IBAN) in which the Shareholder wishes to receive the corresponding Offer Price in accordance with the Offer Document, the name and identification data of the bank,

or based on a valid financial investment services agreement concluded with the Intermediary or with an intermediary authorized by the FSA ("**Eligible Participant**").

For subscriptions made through the Intermediary, the documents must be presented at BCR Sector 1 Branch, 155 Calea Victoriei, D1 Building, Sector 1, Bucharest, during the Offer Period, within the working program (Monday to Friday between 10:00 – 13:00 and 13:30 – 17:00, with the exception of the last day of the Offer Period, when the program will close at 13:00).

The subscription may be done directly by the Issuer' shareholders or by the persons empowered by them, using special power of attorneys. The Public Offer will be run using exclusively the systems of the Bucharest Stock Exchange.

THE DURATION OF THE PUBLIC OFFERING: The Public Offer can be initiated after at least 3 (three) business days from the publication of the offering announcement. The duration of the Public Offer is 20 (twenty) business days from 18.06.2026 to 15.07.2026, included.

THE SUBSCRIPTION PROGRAM: The shareholders of the Issuer can accept the Public Offer during the business days, from Monday to Friday of the specified offering period, between 10:00 – 17:00 (Bucharest time), apart from the last day of the Public Offer period, when the program will be between 10:00 – 13:00 (Bucharest time). Additional information can be obtained at the office of the Intermediary, BCR Sector 1 Branch, 155 Calea Victoriei, D1 Building, Sector 1, Bucharest, as mentioned in the Public Offer Document.

LEGAL PROVISIONS: The voluntary takeover bid will be carried out in accordance with the terms and conditions of the Offer Document, Law 24/2017 on issuers of financial instruments and market operations and Regulation 5/2018 on issuers of financial instruments and market operations.

This Offer Announcement has not been prepared with the intention to be the sole source of information for the Issuer's shareholders when they make the decision on the acceptance of the Offer. Also, this Offer Announcement should not be interpreted as Offeror's and/or Intermediary's recommendation to sell shares. Each shareholder must independently assess the Issuer and the Public Offering.

The authorization endorsement on the offer document shall not be construed as a guarantee nor represents other form of appreciation by the FSA with respect to the opportunity, advantages or disadvantages, profit or risks that may be implied by the transactions to be carried out in connection with the public offer subject to the authorization decision. The authorization decision certifies only the compliance of the offer document with the legal requirements and the norms adopted for the application thereof. This offer is addressed only to the shareholders of BIOFARM S.A., in accordance with regulations in force.

[signature pages following]

OFFEROR**Zakłady Farmaceutyczne Polpharma S.A.**

Sebastian Szymanek

President of the Managing Board

Agnieszka Deeg-Tyburska

Member of the Managing Board

INTERMEDIARY**Banca Comercială Română S.A.**

Bogdan Erdeli

Director Investment Banking

Financial Markets Division

Cosmina Plaveti

Managing Director Investment Banking

Financial Markets Division
